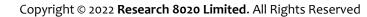


• find • understand • connect •

KENYA PRESIDENTIAL OPINION POLL

Research Report

3rd August 2022



Introduction

- Opinion Polls are a **scientific nonbiased surveys** designed to measure the public's views on topics that directly touch on them
- Opinion Polls play an important role in politics. They are used throughout the course of the election campaigns by the candidates and the media to model the political strategies and determine where the candidate's efforts should be concentrated until the close of the campaigns
- In the upcoming elections, opinion polls shall be instrumental in assessing the voter attitudes and preferences for candidates as well as generating issue based agenda that will shape the campaign battleground
- This document contains results for a self-funded opinion poll conducted between 10th July
 31st July 2022



Research Objectives

The study shall address the following:

- National Party Preference
- Preferred presidential Candidate countrywide
- Preferred Presidential Candidate by Counties



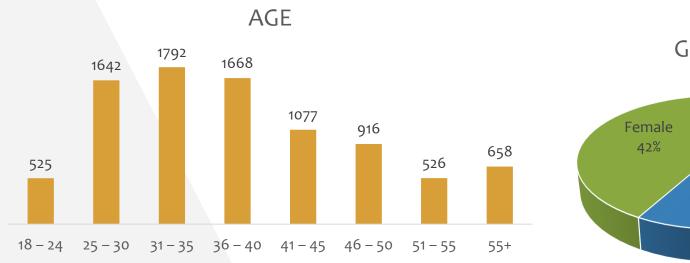
Research Design Summary

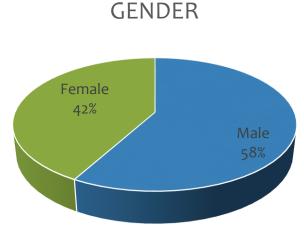
ACTIVITY	National Opinion Poll		
APPROACH	Quantitative		
DATA COLLECTION	Computer Assisted Telephonic Interviews		
TARGET	Kenya residents 18+ years		
SAMPLE	n=8,804		
DATA COLLECTION DATES	10 th July to 31 st July 2022		
RESEARCH FUNDING	Self funded		
COVERAGE	All counties		
MARGIN OF ERROR	+/-1.04% 95% Confidence Level		
ESTIMATED VOTER TURNOUT	75% of 22,102,532 * n=16,650,356		



*SOURCE: IEBC Website

Respondent Profile





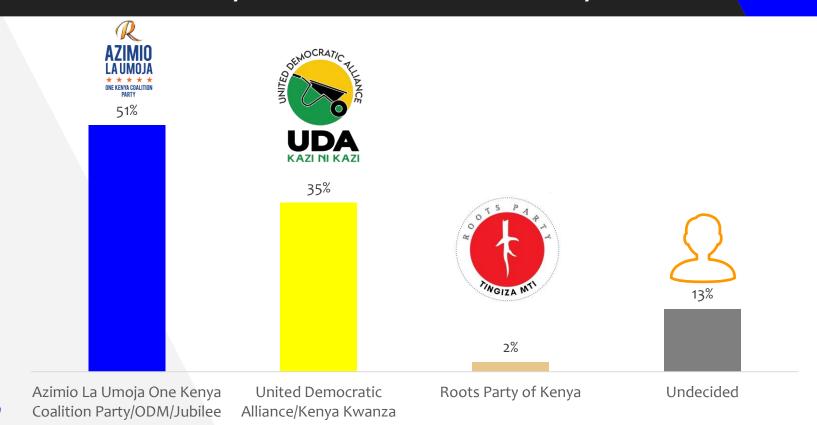


FINDINGS

National Preference



Political Party Preference Countrywide



Presidential Candidate Preference

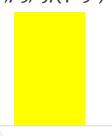




Raila Odinga/Martha Karua



6,713,297(40.3%)



William Ruto/Rigathi Gachagua



421,801(2.5%)

George Wajackoyah/Justina Wangui



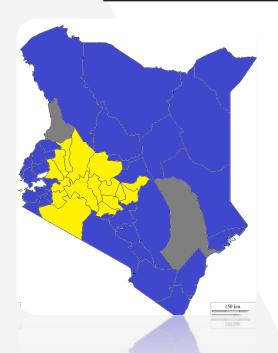
Estimated Turnout at 75% 16,650,356

David Mwaure/Ruth Wambui



We project a first round win for Raila Odinga with a 2.5 million gap between himself and closest rival, Dr William Ruto

Preference By Counties



COUNTIES WHERE RAILA ODINGA IS LEADING

COUNTIES WHERE WILLIAM RUTO IS LEADING

SIAYA 95%	MACHAKOS 73%	NAIROBI 59%	ELGEYOMARAKWET 90%	KIAMBU 65%	BARINGO 55%
HOMABAY 94%	WAJIR 72%	LAMU 57%	NANDI 87%	LAIKIPIA 64%	KIRINYAGA 55%
KISUMU 92%	NYAMIRA 71%	GARISSA 57%	BOMET 82%	NYANDARUA 63%	NAROK 53%
MIGORI 91%	TURKANA 69%	BUNGOMA 56%	NYERI 72%	THARAKA NITHI 62%	EMBU 49%
BUSIA 82%	MOMBASA 69%	ISIOLO 55%	KERICHO 68%	UASIN GISHU 59%	
TAITATAVETA 78%	MANDERA 69%	TRANS NZOIA 54%	MURANGA 66%	NAKURU 55%	
MAKUENI 76%	KWALE 65%	KAJIADO 53%			
KITUI 75%	MARSABIT 64%	MERU 52%			
KISII 75%	KILIFI 63%				
KAKAMEGA 74%	SAMBURU 61%				



Raila Odinga has the lead in 29 counties against Ruto's 17 Counties.

POPULARITY BY COUNTY

Presidential Results



001. Mombasa County



Raila Odinga





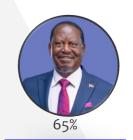


George Wajackoyah

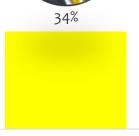


Raila Odinga is still in the lead in Mombasa, however William Ruto has chipped away a significant portion of the votes in the region

002. Kwale County









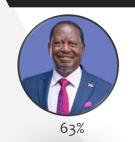
1%

Raila Odinga William Ruto George Wajackoyah



Raila Odinga still has a lead in Kwale, however – William Ruto has managed to gain more support than they did in 2017 i.e. 34% against 24%

003. Kilifi County





35%



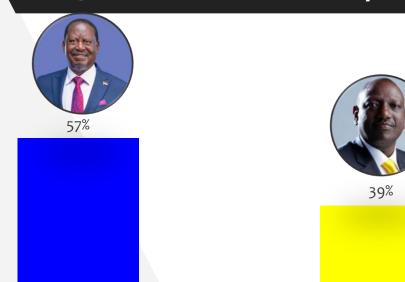
2%

Raila Odinga William Ruto George Wajackoyah

research

Raila Odinga still in the lead, though William Ruto has managed to acquire more votes than in 2017 i.e. 35% against 15% in 2017

005. Lamu County





Raila Odinga William Ruto George Wajackoyah

Lamu has historically been a split county – however this time they seem more inclined to Raila Odinga



006. Taita Taveta County



78%



20%



Raila Odinga

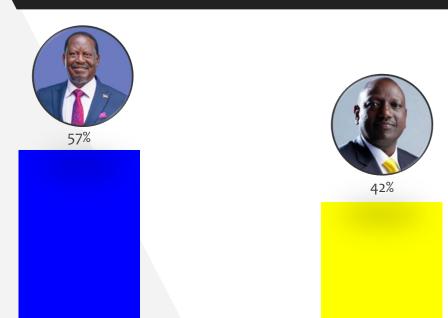
William Ruto

George Wajackoyah



Taita Taveta is a stronghold for Raila and remains as such

007. Garissa County





Raila Odinga William Ruto George Wajackoyah

Though Garissa was a split vote previously, it appears to have warmed up to Raila Odinga this time



oo8. Wajir County







25%



Raila Odinga

William Ruto

George Wajackoyah



Wajir has opted to support Raila Odinga's bid

009. Mandera County





29%



Raila Odinga William Ruto George Wajackoyah



Raila Odinga also holding a wide lead in Mandera

010. Marsabit County







36%

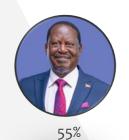
Raila Odinga

William Ruto

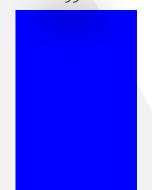


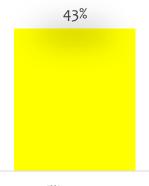
Raila Odinga also a favorite in Marsabit

011. Isiolo County











Raila Odinga

William Ruto

George Wajackoyah



Raila Odinga has a slim lead in Isiolo County

012. Meru County





Raila Odinga William Ruto George Wajackoyah



Another narrow lead in Meru for Raila Odinga. The votes here almost split 50/50

013. Tharaka-Nithi County



62%





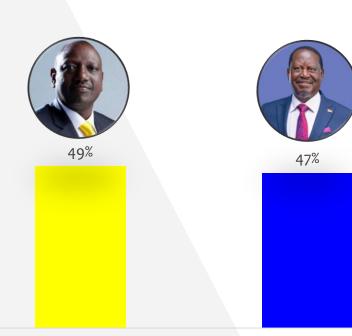
William Ruto Raila Odinga George Wajackoyah



Tharaka Nithi have gravitated towards William Ruto

014. Embu County

Raila Odinga







George Wajackoyah

David Mwaure

research

William Ruto

William Ruto also having a narrow lead in Embu

015. Kitui County







23%



Raila Odinga

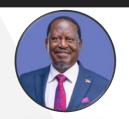
William Ruto

George Wajackoyah

Raila a clear favourite in Kitui



016. Machakos County



73%







Raila Odinga

William Ruto

George Wajackoyah



Raila Odinga also leads in Machakos County

017. Makueni County



76%



23%



George Wajackoyah

Raila Odinga William Ruto

Eastern region proving to be a stronghold for Raila



018. Nyandarua County



63%



34%



2%



William Ruto

Raila Odinga

George Wajackoyah

David Mwaure

Nyandarua opt for William Ruto. David Mwaure also has some support here

019. Nyeri County



72%



27%





William Ruto Raila Odinga George Wajackoyah



In line with most counties from Central region, Nyeri is supporting William Ruto

020. Kirinyaga County











William Ruto

Raila Odinga

George Wajackoyah

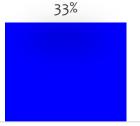


William Ruto had a 11 point advantage in Kirinyaga

021. Muranga County









William Ruto Raila Odinga George Wajackoyah

William Ruto had double the support of Raila Odinga in Muranga

022. Kiambu County









William Ruto

Raila Odinga

George Wajackoyah



William Ruto with double the support in Kiambu

023. Turkana County



69%



30%



1/

Raila Odinga

William Ruto

George Wajackoyah

Turkana which is traditionally Raila's stronghold still maintaining him as the preferred candidate



025. Samburu County



61%



37%



Raila Odinga

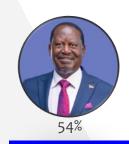
William Ruto

George Wajackoyah



Samburu this time skewed towards Raila Odinga

026. Trans Nzoia County









Raila Odinga William Ruto George Wajackoyah

Raila Leads in Trans Nzoia. Numbers similar to what was achieved in 2017



027. Uasin Gishu County







William Ruto Raila Odinga George Wajackoyah



Expectedly, William Ruto in the lead in Uasin Gishu, however Raila has significant support at 38%

028. Elgeyo/Marakwet County







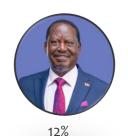
William Ruto Raila Odinga George Wajackoyah

Elgeyp/Marakwet is a clear stronghold for William Ruto



029. Nandi County





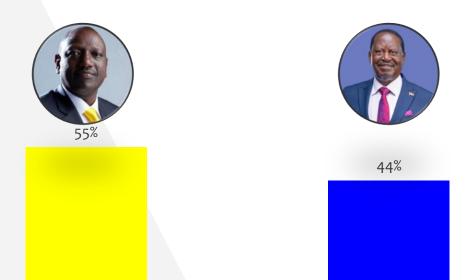


William Ruto Raila Odinga George Wajackoyah

Nandi a clear stronghold for William Ruto



030. Baringo County





William Ruto Raila Odinga George Wajackoyah

research

Ruto with an 11 point lead over Raila in Baringo. Raila holding a significant 44%

031. Laikipia County



62%

William Ruto



31%



Raila Odinga George Wajackoyah



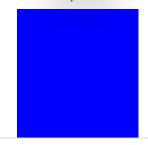
William Ruto is most popular in Laikipia County

032. Nakuru County





42%





George Wajackoyah

William Ruto

Raila Odinga

research

William Ruto takes the lead in Nakuru, However Raila has a significant amount of support at 42%

033. Narok County







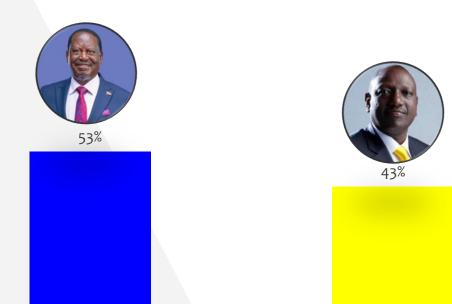


William Ruto Raila Odinga George Wajackoyah



Narok County skewed towards William Ruto though the lead is very thin

034. Kajiado County





Raila Odinga William Ruto George Wajackoyah

Raila has a 10 point lead over Ruto in Kajiado

035. Kericho County



68%



29%



3%

William Ruto

Raila Odinga

George Wajackoyah



Kericho a stronghold for William Ruto

o36. Bomet County



82%



16%



William Ruto Raila Odinga George Wajackoyah

research

Bomet another stronghold for William Ruto

037. Kakamega County



74%



23%



3%

Raila Odinga William Ruto George Wajackoyah



Kakamega supports Raila Odinga, though Ruto has managed to get double the support they had in 2017 (23% against 11.5% in 2017)

038. Vihiga County





37%



Raila Odinga William Ruto George Wajackoyah

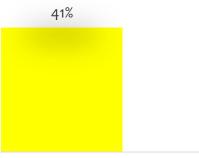
Though Raila has the lead in Vihiga, Ruto has significant support at 37% - this is 4 times what they achieved in 2017



039. Bungoma County





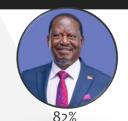




Raila Odinga William Ruto George Wajackoyah

Raila is more preferred in Bungoma

040. Busia County







Raila Odinga

William Ruto

16%

George Wajackoyah

Busia is a Raila Odinga stronghold



041. Siaya County



95%

Raila Odinga







George Wajackoyah

research

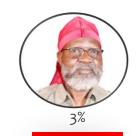
Almost universal acceptance of Raila in Siaya

042. Kisumu County



91%







Raila Odinga

William Ruto

George Wajackoyah

David Mwaure

research

Also very high support for Raila in Kisumu. David Mwaure also has a small following here

043. Homa Bay County



94%







Raila Odinga William Ruto George Wajackoyah

Near universal support for Raila in Homa Bay.



044. Migori County



92%





George Wajackoyah

Raila Odinga

William Ruto

Migori is also a clear stronghold for Raila



045. Kisii County



75%



25%

Raila Odinga

William Ruto



In Kisii, Raila Odinga is the most popular candidate

046. Nyamira County



71%



26%



Raila Odinga William Ruto

George Wajackoyah



Nyamira are also in support of Raila Odinga

047. Nairobi County



59%



34%



Raila Odinga

William Ruto

George Wajackoyah

Raila is the favourite in Nairobi. William Ruto has 34% and George Wajackoyah has 7%



SUMMARY

Raila Odinga

- Is predicted to win the upcoming election
- This win could be predicated on garnering majority votes from his traditional strongholds(Western, Nyanza, North Eastern and Coast) and in addition acquiring an average 30% in Central/Mount Kenya counties where he historically gets less than 2% votes
- Raila is more popular among voters 31 years and above (31+ years), with a slight skew for men
- Eastern Region is also voting overwhelmingly for Raila thanks to the support from leaders from that region

William Ruto

- Has managed to win over majority vote in Central Kenya/Mount Kenya in addition to his traditional strongholds in the Rift Valley Region
- Ruto is most popular among 18-30 year olds, both gender

George Wajackoyah

- Has managed to sensationalize the youth, with majority of his support coming from 18-30 year olds
- He is most popular in Nairobi and this has chipped away William Ruto's support in this vote rich county.
- He also enjoys support in every county with the top ones being Nairobi, Kiambu, Kakamega, Nakuru, Kisumu and Mombasa in that order

David Mwaure

- Appears in only 9 counties with an average support of about 2,700 votes in each
- He is most popular in the following counties Nairobi, Kisumu, Nyandarua, Nakuru, Siaya, Meru, Uasin Gishu, Embu in that order



ABOUT RESEARCH 8020 LIMITED



Research 8020 Limited

- Research 8020 is a progressive digital age Pan-African consumer research and social research company that helps organizations gather insights needed for innovation and growth of their products & services.
- Our solutions help you understand your customer and stakeholders, identify new opportunities, plan for economic and industrial shifts as well as monitor your competition.
- We use the best techniques available to ensure that the survey adds value to your organization
- Our solutions are fully optimized to ensure we are able to deliver quality results, in record timelines and affordably



Certification









National Commission for Science, Technology and Innovation



Certification







No: 299139

Date of Issue: 26/April/2022

RESEARCH LICENSE

is is to Certify that Research 8020 Limited, has been licensed to conduct research in Baringo, Bomet, Bungoma, Busia, Elgeyoirakwet, Embu, Gariusa, Homabay, Isiolo, ijiado, Kakamega, Kericho, Kiambu, Kilifi, Kirinyaga, Kisii, Kisumu, Kitui, Kwale, iihipia, Lamu, Machakos, Makueni, Mandera, Marsabit, Meru, Migori, Mombasa, Muranga, irrobi, Nakuru, Nandi, Narok, Nyamira, Nyandarua, Nyeri, Samburu. Siava.

ita-Taveta, Tanariver, Tharaka-Nithi, Transnzoia, Turkana, Uasin-Gishu, Vihiga, ajir, Westpokot on the topic: Market and Social research for the period ending: 26/April/2023.

License No: NACOSTI/P/22/17002

299139

Applicant Identification Number

Walteribs

Director General
NATIONAL COMMISSION FOR
SCIENCE, TECHNOLOGY &
INNOVATION

Verification OR Code





NOTE: This is a computer generated License. To verify the authenticity of this document Scan the QR Code using QR scanner application. OF MEMBERSHII

THANKS!



RESEARCH 8020 LIMITED

14 Dik-dik Gardens, Mandera Road Kileleshwa Nairobi, Kenya. +254 7 8020 8020, +254 7 8020 8021

ask@research8020.com | www.research8020.com



@ Research8020



@ Research8020



@ Research8020

